**INTEREST RATES MARKET NOTICE**

**Date: 27 January 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF078”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 31 January 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF078

**Nominal Issued** R350,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 31 Jan 2022 of ...% plus 130bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 July 2022

**Books Close Date** 19 April, 19 July

**Interest Payment Date(s)** 29 April, 29 July

**Last Day to Register** By 17:00 on18 April, 18 July

**Issue Date** 31 January 2022

**Date Convention** Following

**Interest Commencement Date** 31 January 2022

**First Interest Payment Date** 29 April 2022

**ISIN No.** ZAG000183252

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF078%20PricingSupplement3101.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF078%20PricingSupplement3101.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jaynisha Chibabhai Nedbank CIB

Corporate Actions JSE +27 11 5207000